



AD HOC ANNOUNCEMENT

Vienna, 13 May 2011

AGRANA presents outlook for 2011|12 financial year

After record revenue of €2,165.9 million in 2010|11, AGRANA expects further growth in Group revenue for the 2011|12 financial year.

The Group's pre-exceptionals operating profit, which rose significantly last year to €128.1 million, is also to be expanded further in 2011|12.

Following three years of investment below the rate of depreciation, AGRANA plans to increase capital expenditure in 2011|12 to about €100 million to support the Group's long-term growth trajectory.

At the Annual General Meeting on 1 July 2011, a dividend increase will be proposed for the 2010|11 financial year, from €1.95 to €2.40 per share.

This press release and the report on AGRANA 2010|11 financial year are available in German and English on the Internet at www.agrana.com.